

ELECTRONICALLY FILED

July 28, 2006

STUTMAN, TREISTER & GLATT, P.C.
 FRANK A. MEROLA
 (CA State Bar No. 136934)
 EVE H. KARASIK
 (CA State Bar No. 155356)
 ANDREW M. PARLEN
 (CA State Bar No. 230429), Members of
 1901 Avenue of the Stars, 12th Floor
 Los Angeles, California 90067
 Telephone: (310) 228-5600
 Facsimile: (310) 228-5788
 Email: fmerola@stutman.com
ekarasik@stutman.com
aparden@stutman.com

SHEA & CARLYON, LTD.
 JAMES PATRICK SHEA
 (Nevada State Bar No. 000405)
 CANDACE C. CARLYON
 (Nevada State Bar No. 002666)
 SHLOMO S. SHERMAN
 (Nevada State Bar No. 009688)
 233 South Fourth Street, Second Floor
 Las Vegas, Nevada 89101
 Telephone: (702) 471-7432
 Facsimile: (702) 471-7435
 Email: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

Counsel for the Official Committee Of
 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

BK-S-06-10725-LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

BK-S-06-10726-LBR
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

BK-S-06-10727-LBR
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

BK-S-06-10728-LBR
 Chapter 11

In re:
 USA SECURITIES, LLC,
 Debtor.

BK-S-06-10729-LBR
 Chapter 11

Affects

- ☐ All Debtors
☒ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

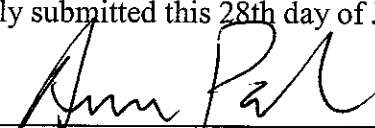
Date: August 4, 2006
 Time: 1:30 p.m.
 Place: Courtroom #2

**JOINDER OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF
 USA CAPITAL FIRST TRUST DEED FUND, LLC IN THE OPPOSITION TO MOTION
 FOR RELIEF FROM THE AUTOMATIC STAY TO TERMINATE LOAN SERVICING
 AGREEMENT FOR DIRECT LOAN TO BOISE/GOWAN, LLC (AFFECTS USA
CAPITAL MORTGAGE CO.)**

1 **TO THE HONORABLE LINDA B. RIEGLE, UNITED STATES BANKRUPTCY JUDGE:**

2 On May 18, 2006, Scott Canepa ("Canepa") filed the "Motion for Relief from the
3 Automatic Stay to Terminate Loan Servicing Agreement for Direct Loan to Boise/Gowan, LLC"
4 (the "Motion") [Docket No. 292], by which Canepa seeks relief from the automatic stay to permit
5 him to terminate the loan servicing agreement with USA Commercial Mortgage Company
6 ("USACM") and to change loan servicing agent with respect to a loan to Boise/Gowan, LLC (the
7 "Boise/Gowan Loan"). Although the First Trust Deed Fund, LLC does not hold an interest in the
8 Boise/Gowan Loan, the Official Committee of Equity Security Holders of USA Capital First
9 Trust Deed Fund, LLC (the "FTDF Committee") opposes the Motion because the relief sought
10 therein, if granted, will give rise to similar motions, which motions will collectively undermine
11 the Debtors' ability to reorganize by cutting off revenue streams that are funding the Debtors'
12 operations. Accordingly, the FTDF Committee hereby joins in the "Opposition to Motion for
13 Relief from the Automatic Stay to Terminate Loan Servicing Agreement for Direct Loan to
14 Boise/Gowan, LLC" [Docket No. 468] filed by the USA Capital Mortgage Company for the
15 reasons set forth therein.

16 Respectfully submitted this 28th day of July, 2006.

17 
18 FRANK A. MEROLA (CA State Bar No. 136934),
19 EVE H. KARASIK (CA State Bar No. 155356), and
20 ANDREW M. PARLEN (CA State Bar No. 230429), Members of
21 STUTMAN, TREISTER & GLATT, P.C.
22 1901 Avenue of the Stars, 12th Floor
23 Los Angeles, CA 90067
24 Telephone: (310) 228-5600

25 and

26 CANDACE C. CARLYON
27 Shea & Carlyon, Ltd.
28 233 S. Fourth Street, Suite 200
Las Vegas, NV 89101
Telephone: (702) 471-7432
COUNSEL FOR THE
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
OF USA CAPITAL FIRST TRUST DEED FUND, LLC